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 PAM Capital Funding, L.P.,
 Highland Crusader Fund, Ltd.,
 and PCMG Trading Partners XXII, L.P.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:) CASE NO.: BK-S-06-10725-LBR
 USA COMMERCIAL MORTGAGE COMPANY,) CASE NO.: BK-S-06-10726-LBR
 Debtor.) CASE NO.: BK-S-06-10727-LBR
 In re:) CASE NO.: BK-S-06-10728-LBR
 USA CAPITAL REALTY ADVISORS, LLC,) CASE NO.: BK-S-06-10729-LBR
 Debtor.)

In re:) Chapter 11
 USA CAPITAL DIVERSIFIED TRUST DEED)
 FUND, LLC,)

Jointly Administered Under
Case No. BK-S-6-10725-LBR

In re:)
 USA CAPITAL FIRST TRUST DEED FUND, LLC,)
 Debtor.)

In re:)
 USA SECURITIES, LLC,)
 Debtor.)

PROSPECT HIGH INCOME FUND,) APPEAL REF:
 ML CBO IV (CAYMAN) LTD.,)
 PAMCO CAYMAN, LTD.,) BAP NO:
 PAM CAPITAL FUNDING, L.P.,)
 HIGHLAND CRUSADER FUND, LTD.,)
 AND PCMG TRADING PARTNERS XXII, L.P.,)
 "CREDITORS")

Appellants,

vs.

HEARING:

Date: N/A

Time: N/A

USA CAPITAL DIVERSIFIED TRUST DEED)
 FUND, LLC, "DEBTOR" and OFFICIAL)
 COMMITTEE OF EQUITY SECURITY HOLDERS)
 OF USA CAPITAL DIVERSIFIED TRUST DEED)
 FUND LLC, "COMMITTEE")

Appellees

CERTIFICATE OF SERVICE OF NOTICE OF APPEAL

I, the undersigned do hereby certify that the Notice of Appeal was served on the 3rd day of November, 2006 via facsimile and first class mail to the following:

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DATED this 3rd day of November, 2006.



Tina Goddard, an employee of Rawlings, Olson,
Cannon, Gormley & Desruisseaux